

July 2027 Series B Sale Schedule

NHMBB New Hampshire Municipal Bond Bank

APRIL

S	M	T	W	T	F	S
18	19	20	21	22	23	24
25	26	27	28	29	30	

MAY

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

JUNE

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

JULY

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

AUGUST

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Friday, April 23rd

All Applications Due

Friday, April 30th

Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds

Friday, April 30th

Notify State Treasurer if Interested in State of NH Bond for Reserve Fund

Friday, May 7th

All Legal Information from Participants Due to Their Bond Counsel

Tuesday, May 18th

Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels

Tuesday, May 18th

Determine Maximum Loan Rates

Friday, May 21st

Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank

Friday, May 21st

Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank

June 14-18th

Calls with Ratings Agencies

Friday, June 11th

Deadline for Meeting of the Participants Governing Board for the Certificate of Vote

Monday, June 14th

Loan Agreements Returned to Bond Bank

Tuesday, July 6th

Preliminary Official Statements Mailed

Wednesday, July 14th

Sale

Friday, July 16th

Bond Counsels Mail Bonds to Governmental Units

Friday, July 23rd

Participants Return Bonds to Bond Counsel Bond

Thursday, July 29th

Counsels Mail Bonds to Troutman Pepper Locke

August 11-12th

Pre-Closing and Closing – Bond Proceeds Wired to Participants on August 7, 2025

Thursday, August 12th

Date of NHMBB Bonds and Interest Start Date

February 15, 2028

First Interest Payment

August 15, 2028

First Principal and Interest Payment

*Red Indicates Holidays