

January 2027 Series A Sale Schedule

OCTOBER/NOVEMBER

M	T	W	T	F	S	S
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

DECEMBER

M	T	W	T	F	S	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JANUARY

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

**Indicates Holidays

Friday, Oct. 23rd	All Applications Due
Friday, Oct. 23 rd	Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds
Friday, Oct. 23 rd	Notify State Treasurer if Interested in State of NH Bond for Reserve Fund
Thursday, Nov. 5th	All Legal Information from Participants Due to Their Bond Counsel
Tuesday, Nov. 17 th	Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels
Tuesday, Nov. 17 th	Determine Maximum Loan Rates
Friday, Nov. 20 th	Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank
Wednesday, Nov. 25 th	Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank
Dec. 1 st - 4 th	Calls with Rating Agencies
Friday, Dec. 11th	Deadline for Meeting of the Participants Governing Board for the Certificate of Vote
Monday, Dec 14th	(4) Copies of the Loan Agreements and (4) Copies of the Certificate of Vote <u>with</u> original signatures returned to Bond Bank
Tuesday, January 5 th	Preliminary Official Statements Mailed
Wednesday, Jan 13th	Sale
Friday, Jan. 15 th	Bond Counsels Mail Bonds to Govt Units
Tuesday, Jan. 26th	Participants Return Bonds to Bond Counsel
Friday, Jan. 29 th	Bond Counsels Mail Bonds to Locke Lord, LLP
February 16 th – 17 th	Pre-Closing and Closing – Bond Proceeds Wired to Participants on February 17 th
Wednesday, Feb 17 th	Date of NHMBB Bonds and Interest Start Date
August 15, 2027	First Interest Payment
February 15, 2028	First Principal and Interest Payment