

January 2027 Series A Sale Schedule

NHMBB New Hampshire
Municipal Bond Bank

OCTOBER/NOVEMBER

M	T	W	T	F	S	S
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

DECEMBER

M	T	W	T	F	S	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JANUARY

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

****Indicates Holidays**

Friday, Oct. 23rd

All Applications Due

Friday, Oct. 23rd

Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds

Friday, Oct. 23rd

Notify State Treasurer if Interested in State of NH Bond for Reserve Fund

Thursday, Nov. 5th

All Legal Information from Participants Due to Their Bond Counsel

Tuesday, Nov. 17th

Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels

Tuesday, Nov. 17th

Determine Maximum Loan Rates

Friday, Nov. 20th

Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank

Wednesday, Nov. 25th

Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank

Dec. 1st - 4th

Calls with Rating Agencies

Friday, Dec. 11th

Deadline for Meeting of the Participants Governing Board for the Certificate of Vote

Monday, Dec 14th

(4) Copies of the Loan Agreements and (4) Copies of the Certificate of Vote with original signatures returned to Bond Bank

Tuesday, January 5th

Preliminary Official Statements Mailed

Wednesday, Jan 13th

Sale

Friday, Jan. 15th

Bond Counsels Mail Bonds to Govt Units

Tuesday, Jan. 26th

Participants Return Bonds to Bond Counsel

Friday, Jan. 29th

Bond Counsels Mail Bonds to Locke Lord, LLP

February 16th – 17th

Pre-Closing and Closing – Bond Proceeds Wired to Participants on February 17th

Wednesday, Feb 17th

Date of NHMBB Bonds and Interest Start Date

August 15, 2027

First Interest Payment

February 15, 2028

First Principal and Interest Payment