

## July 2025 Series B Sale Schedule

# NHMBB New Hampshire Municipal Bond Bank

### APRIL

S	M	T	W	T	F	S
20	21	22	23	24	25	26
27	28	29	30			

### MAY

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

### JUNE

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

### JULY

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

### AUGUST

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

\*Red Indicates Holidays

**Friday, April 25<sup>th</sup>**

**All Applications Due**

Friday, May 2<sup>nd</sup>

Notify Bond Counsels of identity of gov. units, amount, and purposes of municipal bonds

Friday, May 2<sup>nd</sup>

Notify State Treasurer if interested in State of NH Bond for reserve fund

May 6 - 7<sup>th</sup>

Feds Meet

**Friday, May 9<sup>th</sup>**

**All legal information from participants is due to their Bond Counsel**

**Tuesday, May 20<sup>th</sup>**

**Bond Bank Board reviews applications and mails Loan Agreements to Bond Counsels**

Tuesday, May 20<sup>th</sup>

Determine maximum loan rates

Friday, May 23<sup>rd</sup>

Bond Counsels mail Loan Agreements to governmental units and clear debt schedules with Bond Bank

Friday, May 23<sup>rd</sup>

Bond Counsels send preliminary opinions to ratings agencies and the Bond Bank

Friday, June 13<sup>th</sup>

Deadline for meeting of the participants Governing Board for the Certificate of Vote

**Monday, June 16<sup>th</sup>**

**Loan Agreements returned to Bond Bank**

June 9 - 17<sup>th</sup>

Calls with Ratings Agencies

June 17 - 18<sup>th</sup>

Feds Meet

Monday, July 7<sup>th</sup>

Preliminary Official Statement mailed

**Wednesday, July 16<sup>th</sup>**

**Sale**

Friday, July 18<sup>th</sup>

Bond Counsels mail bonds to governmental units

**Friday, July 25<sup>th</sup>**

**Participants return bonds to Bond Counsel**

Thursday, July 31<sup>st</sup>

Bond Counsels mail bonds to Troutman Pepper Locke

July 29 - 30<sup>th</sup>

Feds Meet

**August 13 - 14<sup>th</sup>**

**Pre-Closing and Closing - Bond proceeds wired to participants on August 14, 2025**

Thursday, August 14<sup>th</sup>

Date of NHMBB bonds and interest start date

February 15, 2026

First Interest Payment

August 15, 2026

First Principal payment