

July 2025 Series B Sale Schedule

APRIL

| S | M | T | W | T | F | S |
|----|----|----|----|----|----|----|
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | | | |

MAY

| S | M | T | W | T | F | S |
|----|----|----|----|----|----|----|
| | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |

JUNE

| S | M | T | W | T | F | S |
|----|----|----|----|----|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | | | | | |

JULY

| S | M | T | W | T | F | S |
|----|----|----|----|----|----|----|
| | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | | |

AUGUST

| S | M | T | W | T | F | S |
|----|----|----|----|----|----|----|
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | | | | | | |

Friday, April 25th

All Applications Due

Friday, May 2nd

Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds

Friday, May 2nd

Notify State Treasurer if Interested in State of NH Bond for Reserve Fund

Friday, May 9th

All Legal Information from Participants Due to Their Bond Counsel

Tuesday May 20th

Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels

Tuesday, May 20th

Determine Maximum Loan Rates

Friday, May 23rd

Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank

Friday, May 23rd

Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank

June 9-13th

Calls with Ratings Agencies

Friday, June 13th

Deadline for Meeting of the Participants Governing Board for the Certificate of Vote

Monday, June 16th

Loan Agreements Returned to Bond Bank

Wednesday, June 25th

Preliminary Official Statements Mailed

Wednesday, July 16th

Sale

Friday, July 11th

Bond Counsels Mail Bonds to Governmental Units

Tuesday, July 22nd

Participants Return Bonds to Bond Counsel Bond

Friday, July 25th

Counsels Mail Bonds to Locke Lord, LLP

August 6-7th

Pre-Closing and Closing – Bond Proceeds Wired to Participants on August 7, 2025

Thursday, August 7th

Date of NHMBB Bonds and Interest Start Date

February 15, 2026

First Interest Payment

August 15, 2026

First Principal and Interest Payment

*Red Indicates Holidays