

# NHMBB New Hampshire Municipal Bond Bank

**Town of**

**Beginning January 1, 2025, All debt service payments**

January 2025 Bond Sale

**will be required to be paid by ACH/Wire**

20 Year **Estimated** Schedule - Level Principal

2023 Assessed Valuation: \$3,922,072,100

Date Prepared: 01/02/25

Interest Start Date 02/11/25

First Interest Payment: 08/15/25

Net Interest Cost: 3.75% This was the interest rate we received in July 2024.

Subject to change from now until our January 2025 bond sale.

Debt Year	Period Ending	Principal Outstanding	Principal	Rate	Interest	Total Payment	Calendar Year Total Payment	Assessed Valuation	CY-Est. Tax Rate Inc.
	8/15/2025				\$ 375,000.00	\$ 375,000.00	\$ 375,000.00	\$3,922,072,100	\$0.10
1	2/15/2026	\$ 15,000,000.00	\$ 750,000.00	3.75%	281,250.00	1,031,250.00			
	8/15/2026				267,187.50	267,187.50	1,298,437.50	3,922,072,100	0.33
2	2/15/2027	14,250,000.00	750,000.00	3.75%	267,187.50	1,017,187.50			
	8/15/2027				253,125.00	253,125.00	1,270,312.50	3,922,072,100	0.32
3	2/15/2028	13,500,000.00	750,000.00	3.75%	253,125.00	1,003,125.00			
	8/15/2028				239,062.50	239,062.50	1,242,187.50	3,922,072,100	0.32
4	2/15/2029	12,750,000.00	750,000.00	3.75%	239,062.50	989,062.50			
	8/15/2029				225,000.00	225,000.00	1,214,062.50	3,922,072,100	0.31
5	2/15/2030	12,000,000.00	750,000.00	3.75%	225,000.00	975,000.00			
	8/15/2030				210,937.50	210,937.50	1,185,937.50	3,922,072,100	0.30
6	2/15/2031	11,250,000.00	750,000.00	3.75%	210,937.50	960,937.50			
	8/15/2031				196,875.00	196,875.00	1,157,812.50	3,922,072,100	0.30
7	2/15/2032	10,500,000.00	750,000.00	3.75%	196,875.00	946,875.00			
	8/15/2032				182,812.50	182,812.50	1,129,687.50	3,922,072,100	0.29
8	2/15/2033	9,750,000.00	750,000.00	3.75%	182,812.50	932,812.50			
	8/15/2033				168,750.00	168,750.00	1,101,562.50	3,922,072,100	0.28
9	2/15/2034	9,000,000.00	750,000.00	3.75%	168,750.00	918,750.00			
	8/15/2034				154,687.50	154,687.50	1,073,437.50	3,922,072,100	0.27
10	2/15/2035	8,250,000.00	750,000.00	3.75%	154,687.50	904,687.50			
	8/15/2035				140,625.00	140,625.00	1,045,312.50	3,922,072,100	0.27
11	2/15/2036	7,500,000.00	750,000.00	3.75%	140,625.00	890,625.00			
	8/15/2036				126,562.50	126,562.50	1,017,187.50	3,922,072,100	0.26
12	2/15/2037	6,750,000.00	750,000.00	3.75%	126,562.50	876,562.50			
	8/15/2037				112,500.00	112,500.00	989,062.50	3,922,072,100	0.25
13	2/15/2038	6,000,000.00	750,000.00	3.75%	112,500.00	862,500.00			
	8/15/2038				98,437.50	98,437.50	960,937.50	3,922,072,100	0.25
14	2/15/2039	5,250,000.00	750,000.00	3.75%	98,437.50	848,437.50			
	8/15/2039				84,375.00	84,375.00	932,812.50	3,922,072,100	0.24
15	2/15/2040	4,500,000.00	750,000.00	3.75%	84,375.00	834,375.00			
	8/15/2040				70,312.50	70,312.50	904,687.50	3,922,072,100	0.23
16	2/15/2041	3,750,000.00	750,000.00	3.75%	70,312.50	820,312.50			
	8/15/2041				56,250.00	56,250.00	876,562.50	3,922,072,100	0.22
17	2/15/2042	3,000,000.00	750,000.00	3.75%	56,250.00	806,250.00			
	8/15/2042				42,187.50	42,187.50	848,437.50	3,922,072,100	0.22
18	2/15/2043	2,250,000.00	750,000.00	3.75%	42,187.50	792,187.50			
	8/15/2043				28,125.00	28,125.00	820,312.50	3,922,072,100	0.21
19	2/15/2044	1,500,000.00	750,000.00	3.75%	28,125.00	778,125.00			
	8/15/2044				14,062.50	14,062.50	792,187.50	3,922,072,100	0.20
20	2/15/2045	750,000.00	750,000.00	3.75%	14,062.50	764,062.50	764,062.50		
TOTALS			\$ 15,000,000.00		\$ 6,000,000.00	\$ 21,000,000.00	\$ 21,000,000.00		

**Please show all warrant articles related to this project to bond counsel prior to submitting them to DRA. If you need a list of approved bond counsels, please let us know and we will provide one.**