

NHMBB New Hampshire Municipal Bond Bank

Town of

Beginning January 1, 2025, All debt service payments

January 2025 Bond Sale

will be required to be paid by ACH/Wire

20 Year **Estimated** Schedule - Level Debt

2023 Assessed Valuation: 3,922,072,100

Date Prepared: 01/02/25

Interest Start Date: 02/11/25

First Interest Payment 08/15/25

Net Interest Costs 3.75% This was the interest rate we received in July 2024.
Subject to change from now until our January 2025 bond sale.

Debt Year	Period Ending	Principal Outstanding	Principal	Rate	Interest	Total Payment	Calendar Year Total Payment	Assessed Valuation	CY-Est. Tax Rate Inc.
	8/15/2025				\$ 375,000.00	\$ 375,000.00	\$ 375,000.00	\$3,922,072,100	\$0.10
1	2/15/2026	15,000,000.00	515,000.00	3.75%	281,250.00	796,250.00			
	8/15/2026				271,593.75	271,593.75	1,067,843.75	3,922,072,100	0.27
2	2/15/2027	14,485,000.00	535,000.00	3.75%	271,593.75	806,593.75			
	8/15/2027				261,562.50	261,562.50	1,068,156.25	3,922,072,100	0.27
3	2/15/2028	13,950,000.00	555,000.00	3.75%	261,562.50	816,562.50			
	8/15/2028				251,156.25	251,156.25	1,067,718.75	3,922,072,100	0.27
4	2/15/2029	13,395,000.00	580,000.00	3.75%	251,156.25	831,156.25			
	8/15/2029				240,281.25	240,281.25	1,071,437.50	3,922,072,100	0.27
5	2/15/2030	12,815,000.00	600,000.00	3.75%	240,281.25	840,281.25			
	8/15/2030				229,031.25	229,031.25	1,069,312.50	3,922,072,100	0.27
6	2/15/2031	12,215,000.00	620,000.00	3.75%	229,031.25	849,031.25			
	8/15/2031				217,406.25	217,406.25	1,066,437.50	3,922,072,100	0.27
7	2/15/2032	11,595,000.00	645,000.00	3.75%	217,406.25	862,406.25			
	8/15/2032				205,312.50	205,312.50	1,067,718.75	3,922,072,100	0.27
8	2/15/2033	10,950,000.00	670,000.00	3.75%	205,312.50	875,312.50			
	8/15/2033				192,750.00	192,750.00	1,068,062.50	3,922,072,100	0.27
9	2/15/2034	10,280,000.00	695,000.00	3.75%	192,750.00	887,750.00			
	8/15/2034				179,718.75	179,718.75	1,067,468.75	3,922,072,100	0.27
10	2/15/2035	9,585,000.00	720,000.00	3.75%	179,718.75	899,718.75			
	8/15/2035				166,218.75	166,218.75	1,065,937.50	3,922,072,100	0.27
11	2/15/2036	8,865,000.00	745,000.00	3.75%	166,218.75	911,218.75			
	8/15/2036				152,250.00	152,250.00	1,063,468.75	3,922,072,100	0.27
12	2/15/2037	8,120,000.00	775,000.00	3.75%	152,250.00	927,250.00			
	8/15/2037				137,718.75	137,718.75	1,064,968.75	3,922,072,100	0.27
13	2/15/2038	7,345,000.00	805,000.00	3.75%	137,718.75	942,718.75			
	8/15/2038				122,625.00	122,625.00	1,065,343.75	3,922,072,100	0.27
14	2/15/2039	6,540,000.00	835,000.00	3.75%	122,625.00	957,625.00			
	8/15/2039				106,968.75	106,968.75	1,064,593.75	3,922,072,100	0.27
15	2/15/2040	5,705,000.00	865,000.00	3.75%	106,968.75	971,968.75			
	8/15/2040				90,750.00	90,750.00	1,062,718.75	3,922,072,100	0.27
16	2/15/2041	4,840,000.00	900,000.00	3.75%	90,750.00	990,750.00			
	8/15/2041				73,875.00	73,875.00	1,064,625.00	3,922,072,100	0.27
17	2/15/2042	3,940,000.00	930,000.00	3.75%	73,875.00	1,003,875.00			
	8/15/2042				56,437.50	56,437.50	1,060,312.50	3,922,072,100	0.27
18	2/15/2043	3,010,000.00	965,000.00	3.75%	56,437.50	1,021,437.50			
	8/15/2043				38,343.75	38,343.75	1,059,781.25	3,922,072,100	0.27
19	2/15/2044	2,045,000.00	1,005,000.00	3.75%	38,343.75	1,043,343.75			
	8/15/2044				19,500.00	19,500.00	1,062,843.75	3,922,072,100	0.27
20	2/15/2045	1,040,000.00	1,040,000.00	3.75%	19,500.00	1,059,500.00	1,059,500.00		
TOTALS			\$ 15,000,000.00		\$ 6,683,250.00	\$ 21,683,250.00	\$ 21,683,250.00		

Please show all warrant articles related to this project to bond counsel prior to submitting them to DRA. If you need a list of approved bond counsels, please let us know and we will provide one.