

# January 2025 Series A Sale Schedule

## OCTOBER/NOVEMBER

M	T	W	T	F	S	S
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

## DECEMBER

M	T	W	T	F	S	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

## JANUARY

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

## FEBRUARY

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

\*\*Indicates Holidays

<b>Friday, Oct. 25th</b>	<b>All Applications Due</b>
Friday, Oct. 25 <sup>th</sup>	Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds
Friday, Oct. 25 <sup>th</sup>	Notify State Treasurer if Interested in State of NH Bond for Reserve Fund
<b>Thursday, Nov. 7<sup>th</sup></b>	<b>All Legal Information from Participants Due to Their Bond Counsel</b>
Tuesday, Nov. 19 <sup>th</sup>	Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels
Tuesday, Nov. 19 <sup>th</sup>	Determine Maximum Loan Rates
Friday, Nov. 22 <sup>nd</sup>	Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank
Wednesday, Nov. 27 <sup>th</sup>	Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank
Dec. 2 <sup>nd</sup> -6 <sup>th</sup>	Calls with Rating Agencies
<b>Friday, Dec. 13<sup>th</sup></b>	<b>Deadline for Meeting of the Participants Governing Board for the Certificate of Vote</b>
<b>Monday, Dec 16<sup>th</sup></b>	<b>(4) Copies of the Loan Agreements and (4) Copies of the Certificate of Vote <u>with</u> original signatures returned to Bond Bank</b>
Monday, January 7 <sup>th</sup>	Preliminary Official Statements Mailed
<b>Wednesday, Jan 15<sup>th</sup></b>	<b>Sale</b>
Friday, Jan. 17 <sup>th</sup>	Bond Counsels Mail Bonds to Govt Units
<b>Tuesday, Jan. 28<sup>th</sup></b>	<b>Participants Return Bonds to Bond Counsel</b>
Friday, Jan. 31 <sup>th</sup>	Bond Counsels Mail Bonds to Locke Lord, LLP
February 18 <sup>th</sup> – 19 <sup>th</sup>	Pre-Closing and Closing – Bond Proceeds Wired to Participants on February 19 <sup>th</sup>
Wednesday, Feb 12 <sup>th</sup>	Date of NHMBB Bonds and Interest Start Date
August 15, 2025	First Interest Payment
February 15, 2026	First Principal and Interest Payment