

# January 2026 Series A Sale Schedule

**NHMBB** New Hampshire  
Municipal Bond Bank

## OCTOBER/NOVEMBER

| M  | T  | W  | T  | F  | S  | S  |
|----|----|----|----|----|----|----|
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | 1  | 2  |
| 3  | 4  | 5  | 6  | 7  | 8  | 9  |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |

## DECEMBER

| M  | T  | W  | T  | F  | S  | S  |
|----|----|----|----|----|----|----|
| 1  | 2  | 3  | 4  | 5  | 6  | 7  |
| 8  | 9  | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | 31 |    |    |    |    |

## JANUARY

| M  | T  | W  | T  | F  | S  | S  |
|----|----|----|----|----|----|----|
|    |    |    | 1  | 2  | 3  | 4  |
| 5  | 6  | 7  | 8  | 9  | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | 1  |

## FEBRUARY

| M  | T  | W  | T  | F  | S  | S  |
|----|----|----|----|----|----|----|
| 2  | 3  | 4  | 5  | 6  | 7  | 8  |
| 9  | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 |    |

\*\*Indicates Holidays

**Friday, Oct. 24th**

**All Applications Due**

Friday, Oct. 24<sup>th</sup>

Notify Bond Counsels of Identity of Governmental Units and Amount and Purposes of Municipal Bonds

Friday, Oct. 24<sup>th</sup>

Notify State Treasurer if Interested in State of NH Bond for Reserve Fund

**Thursday, Nov. 6<sup>th</sup>**

**All Legal Information from Participants Due to Their Bond Counsel**

Tuesday, Nov. 8<sup>th</sup>

Bond Bank Board Reviews Applications and Mails Loan Agreements to Bond Counsels

Tuesday, Nov. 8<sup>th</sup>

Determine Maximum Loan Rates

Friday, Nov. 21<sup>st</sup>

Bond Counsels Mail Loan Agreements to Governmental Units and Clear Debt Schedules with the Bond Bank

Wednesday, Nov. 26<sup>th</sup>

Bond Counsels Send Preliminary Opinions to Ratings Agencies and the Bond Bank

Dec. 1<sup>st</sup> -5<sup>th</sup>

Calls with Rating Agencies

**Friday, Dec. 12<sup>th</sup>**

**Deadline for Meeting of the Participants Governing Board for the Certificate of Vote**

**Monday, Dec 15<sup>th</sup>**

**(4) Copies of the Loan Agreements and (4) Copies of the Certificate of Vote with original signatures returned to Bond Bank**

Tuesday, January 6<sup>th</sup>

Preliminary Official Statements Mailed

**Wednesday, Jan 15<sup>th</sup>**

**Sale**

Friday, Jan. 16<sup>th</sup>

Bond Counsels Mail Bonds to Govt Units

**Tuesday, Jan. 27<sup>th</sup>**

**Participants Return Bonds to Bond Counsel**

Friday, Jan. 30<sup>th</sup>

Bond Counsels Mail Bonds to Locke Lord, LLP

February 17<sup>th</sup> – 18<sup>th</sup>

Pre-Closing and Closing – Bond Proceeds Wired to Participants on February 18<sup>th</sup>

Wednesday, Feb 18<sup>th</sup>

Date of NHMBB Bonds and Interest Start Date

August 15, 2026

First Interest Payment

February 15, 2027

First Principal and Interest Payment