

NHMBB New Hampshire Municipal Bond Bank

The undersigned governmental unit (the applicant) hereby requests the New Hampshire Municipal Bond Bank to purchase the following described obligations of the applicant. This application shall not constitute a contract or a commitment to enter into a contract.

I hereby certify that the following information is true and correct to the best of my knowledge and belief.

Dated: _____
Signature of Authorized Official

Printed Name and Title

Loan Amount: _____ Term: _____ Level Principal or Level Debt: _____

PART I - GENERAL INFORMATION

1. Legal Name of Governmental Unit _____
2. County of which unit is located _____
3. Mailing Address _____

4. Prepared by: Name _____
Title _____
Phone Number _____
E-mail Address _____
5. Billing Contact Person (If Different):
Name _____
Title _____
Email Address _____
6. Law firm acting as Bond Counsel (at governmental unit's expense):
Name of Firm _____
Name of Contact _____
7. Local Depository Bank:
Name _____
Address _____

8. Auditing Firm: _____
9. Federal Tax ID# : _____

Name of Applicant:

PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 1

1. Amount of Issue:
2. Describe purpose of issue:
3. Please give a brief detailed description of project:

4. How was the project authorized:
5. Date the project was authorized:
6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?
9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

Name of Applicant:

PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 2

1. Amount of Issue:
2. Describe purpose of issue:
3. Please give a brief detailed description of project:

4. How was the project authorized:
5. Date the project was authorized:
6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?
9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

Name of Applicant:

PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 3

1. Amount of Issue:
2. Describe purpose of issue:
3. Please give a brief detailed description of project:

4. How was the project authorized:
5. Date the project was authorized:
6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?
9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

Name of Applicant:

PART III - PROJECT DETAILS

11. Was this project mandated by the State or Federal Government?

12. Funding:	<u>Project 1</u>	<u>Project 2</u>	<u>Project 3</u>
Federal Funds		Federal Funds	Federal Funds
State Funds		State Funds	State Funds
City/Town Funds		City/Town Funds	City/Town Funds
This Loan		This Loan	This Loan
Other		Other	Other
Total Project Cost:		Total Project Cost:	Total Project Cost:

13. Amount of temporary debt issued in anticipation of this loan:

14. Type of temporary debt (example: BAN) :

15. Status of Project (dates):

Architect/Study	Architect/Study	Architect/Study
Engineers/Study	Engineers/Study	Engineers/Study
Bids Awarded	Bids Awarded	Bids Awarded
Construction Start	Construction Start	Construction Start
Estimated Completion	Estimated Completion	Estimated Completion

16. Estimated date of final expenditure of bond proceeds (Funds should be expended within 3-years):

Name of Applicant:

PART IV - NEW & EXISTING DEBT

1. Proposed Maturity Schedule: Beginning January 1, 2025, All debt service payments will be required to paid by ACH/Wire

	<u>Project #1</u>	<u>Project #2</u>	<u>Project #3</u>	<u>Total</u>
Total Amount to be Bonded				

Level Debt or Level Principal:

Term Requested (3-30):

Select Project Type:

- 2. Does the Town currently have any long-term outstanding debt?
- 3. Has the Town secured any new debt since your last audit? If yes, please list below provide explanation and debt schedule

Purpose	Type of Loan	Maturity Date
---------	--------------	---------------

4. Please provide the next 5 years of Debt Service Payments

	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
1			
2			
3			
4			
5			

5. List short-term debt outstanding as of the date of this application.

<u>Item</u>	<u>Amount</u>	<u>Original Date of Issuance</u>	<u>Maturity Date</u>	<u>Legal Limit</u>
Taxes or Revenues				1 Year
Bonds				5 Years
Federal Aid				5 Years
TOTAL				

6. After this issue, what prospective financing (including advanced refunding) does the governmental unit anticipate? Please provide a copy of a capital improvement plan for the next five years, if available.

Name of Applicant:

PART V - OVERLAPPING DEBT

7. Overlapping debt: Indicate total long-term debt outstanding for each county, city or town, school district, water district, sewer district, or any other governmental unit for which the taxpayers of the applying governmental unit are liable.

<u>Governmental Unit</u>	<u>Outstanding Bonded</u>	<u>Applicant's Percent Of Outstanding Debt</u> <small>(Ex. 1.23% - Type 0.0123) (Ex. 23.75% - Type 0.2375)</small>	<u>Applicant's Share Of Outstanding Debt</u>
School District:			

Village Districts or Precincts:

TOTALS

8. **Town - Capital Lease :**
Lease Purchase agreements or other financing agreements supported by general fund revenues:

<u>Obligation</u>	<u>Original Amount</u>	<u>Maturity Date</u>	<u>Amount Currently Outstanding</u>
-------------------	------------------------	----------------------	-------------------------------------

Name of Applicant:

PART VI - DEBT LIMITS

- 7. Indicate type of debt limit this issue comes under:
- 8. Base valuation for debt limit:
- 9. Long-term debt limit and margin: List principal only, do not include interest.

<u>Type</u>	<u>Limit</u>	-	<u>Current Debt</u> <u>Outstanding</u>	-	<u>This Issue</u>	-	<u>Authorized But</u> <u>Unissued Debt</u>	=	<u>Margin</u>
General	3%								
Water	10%								
Sewer	N/A	N/A							N/A
Overlapping Debt (School & Village)	9.75%				N/A		N/A		

- 10. Long-term Debt:
Total Bonds Outstanding:

Total Bond This Issue:

GROSS LONG-TERM DEBT:

Less: Revenue Supported (Principal Only)

Water

Sewer Reimbursement

Other Aid

NET LONG-TERM DEBT:

Name of Applicant:

PART VII - TAX INFORMATION

1. Valuation for the last five years:

<u>Year</u>	Local Assessed <u>Valuation</u>	State Equalized <u>Valuation</u>
-------------	---------------------------------------	--

2. Tax Information: Please indicate the amount of taxes uncollected by calendar each year end and the amount of uncollected and unredeemed taxes as of the date of this application:

<u>Last 5 Years</u>	Local Tax <u>Rate</u>	Net Property <u>Tax Levy</u>	Amount Uncollected at each <u>Calendar Yr End</u>	Amount Uncollected to date <u>(Including Liens)</u>
-------------------------	-----------------------------	---------------------------------	--	--

Effective date of last revaluation:

Anticipated date of next revaluation:

3. Please indicate any significant changes in the tax base over the past five years:

Name of Applicant:

PART VIII - ECONOMIC INFORMATION

4. List the ten largest taxpayers in ranking order:

	<u>Name</u>	<u>Type of Business</u>	<u>Assessed Valuation</u>
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Total Assessed Valuation:

5. Please indicate any of the 10 largest taxpayers listed above that have been delinquent in paying property taxes more than 90 days after the due date during any one or more of the last three years:

<u>Entity</u>	Is the Entity Currently Delinquent?	
	Yes	No

6. List the five largest employers that have over 10 employees:

	<u>Name</u>	<u>Type of Business</u>	<u>Number of Employees</u>
1			
2			
3			
4			
5			

Name of Applicant:

PART VIII - ADDITIONAL INFORMATION

7. Building permits issued for the last five years:

<u>Year</u>	<u>Numbered Issued</u>	<u>Total Value</u>
-------------	----------------------------	------------------------

The Town does not track the value of the projects.

8. Does your community have any mandates for projects (i.e. water & sewer) that are not yet authorized, but will involve incurring significant new debt if passed?

If Yes, please attach a brief description of the project, estimated costs, and the schedule.

9. Are there any other factors, including pending law suits, that have occurred since the date of your last annual report or financial statements that might significantly affect your revenues, expenditures or overall financial condition?

If Yes, please attach a detailed explanation to this section.

10. Has your municipality experienced any cybersecurity breaches?

If so, was there a financial loss?

11. What efforts have been made to protect Security Systems?

12. Does your community have any environmental issues that could effect future operating revenues?

If Yes, please attach a detailed explanation to this section explaining what the environmental issues are and what efforts have been made to mitigate the risks.

13. Please provide a description of the community with regard to its size, location, economy, and any important or unique qualities it may have:

14. Please enclose the last three years of financial annual audits.

15. Do you have a Post Issuance Compliance Policy?

16. Do you have a Fund Balance Policy?