NHMBB New Hampshire Municipal Bond Bank

The undersigned governmental unit (the applicant) hereby requests the New Hampshire Municipal Bond Bank to purchase the following described obligations of the applicant. This application shall not constitute a contract or a commitment to enter into a contract.

I hereby certify that the following information is true and correct to the best of my knowledge and belief.

Dated: ____________________

____
Signature of Authorized Official

____
Printed Name and Title

Loan Amount: ____________________ Term: __________ Level Principal or Level Debt: ____________

PART I - GENERAL INFORMATION

1. Legal Name of Governmental Unit ____________________
2. County of which unit is located ____________________
3. Mailing Address ____________________
4. Prepared by: Name ____________________
   Title ____________________
   Phone Number ____________________
   E-mail Address ____________________
5. Billing Contact Person (If Different):
   Name ____________________
   Title ____________________
   Email Address ____________________
6. Law firm acting as Bond Counsel (at governmental unit's expense):
   Name of Firm ____________________
   Name of Contact ____________________
7. Local Depository Bank:
   Name ____________________
   Address ____________________
8. Auditing Firm: ____________________
9. Federal Tax ID# : ____________________

Name of Applicant: City of Dover

PART I - GOVERNMENT INFORMATION

1. Are the governmental unit employees members of the NH Retirement System?

   Yes (●) No ( )

   If No, please indicate any retirement plan which the employees are members of, and include a brief description listing the estimate of unfunded pension liability (if available).

2. Employees:

	No. of Full Time	No. of Part Time
Police Department		
Fire Department		
Sewer Department		
Water Department		
Highway Department		
Library		
Parks & Recreation		
Administrative		
Other		
TOTAL EMPLOYEES	0	0

*Excludes call personnel and other seasonal, temporary and casual labor.

3. Employee Relations:

   Pursuant to New Hampshire RSA 273-A, all public employees in the State of New Hampshire have the right to organize and to bargain collectively with their public employers on matters of wages, hours, and other conditions of employment other than managerial policy.

   The following identifies the labor organizations, their affiliations, the length of each contract and the date which the contract expires.

Organizations	Affiliation	Length	Contract Expiration

4. Governmental Unit's type of government:
   Title of governing body (ex: Selectmen, Councilmen):

5. Does the town have an official seal:

   Yes (●) No ( )

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PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 1

1. Amount of Issue:

2. Describe purpose of issue:

3. Please give a brief detailed description of project:

4. How was the project authorized:

5. Date the project was authorized:

6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?

9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

11. Was this project mandated by the State or Federal Government?

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PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 2

1. Amount of Issue:

2. Describe purpose of issue:

3. Please give a brief detailed description of project:

4. How was the project authorized:

5. Date the project was authorized:

6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?

9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

11. Was this project mandated by the State or Federal Government?

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PART II - PROJECT DETAILS

Fill out each section for each project up to 3 projects. Scroll down for more sections.
If you are bonding more than 3 projects, please contact the Bond Bank.

Project 3

1. Amount of Issue: $0.00

2. Describe purpose of issue:

3. Please give a brief detailed description of project:

4. How was the project authorized:

5. Date the project was authorized:

6. What is the impact of the proposed project on the local environment including air and water quality?

7. What specific considerations do you plan to take to reduce/improve the environmental impact of the project?

8. Does the project require an outside environmental review?

9. Were there any material objections to the project? If yes, please briefly explain.

10. Were other alternatives evaluated? If yes, please briefly explain.

11. Was this project mandated by the State or Federal Government?

Name of Applicant: City of Dover

PART III - PROJECT DETAILS

12. Funding:

Project 1		Project 2		Project 3	
Federal Funds		Federal Funds		Federal Funds	
State Funds		State Funds		State Funds	
City/Town Funds		City/Town Funds		City/Town Funds	
This Loan		This Loan		This Loan	
Other		Other		Other	
Total Project Cost:	$ 0	Total Project Cost:	$ 0	Total Project Cost:	$ 0

13. Amount of temporary debt issued in anticipation of this loan:

14. Type of temporary debt (example: BAN) :

15. Status of Project (dates):

Architect/Study	Architect/Study	Architect/Study
Engineers/Study	Engineers/Study	Engineers/Study
Bids Awarded	Bids Awarded	Bids Awarded
Construction Start	Construction Start	Construction Start
Estimated Completion	Estimated Completion	Estimated Completion

16. Estimated date of final expenditure of bond proceeds (Funds should be expended within 3-years):

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PART IV - NEW & EXISTING DEBT

Beginning January 1, 2025, All debt service payments will be required to paid by ACH/Wire

1. Proposed Maturity Schedule:

	Project #1	Project #2	Project #3	Total
Total Amount to be Bonded				$ 0
Level Debt or Level Principal:	Click Here	Click Here	Click Here	
Term Requested (3-30):				
Select Project Type:	Click Here	Click Here	Click Here	

2. Does the Town currently have any long-term outstanding debt?

Yes/No

3. Has the Town secured any new debt since your last audit? If yes, please list below provide explanation and debt schedule

Yes/No

Purpose	Type of Loan	Maturity Date

4. Please provide the next 5 years of Debt Service Payments

	Principal	Interest	Total
2026			$0.00
2027			$0.00
2028			$0.00
2029			$0.00
2030			$0.00

5. List short-term debt outstanding as of the date of this application.

Item	Amount	Original Date of Issuance	Maturity Date	Legal Limit
Taxes or Revenues				1 Year
Bonds				5 Years
Federal Aid				5 Years
TOTAL	$0.00			

6. After this issue, what prospective financing (including advanced refunding) does the governmental unit anticipate? Please provide a copy of a capital improvement plan for the next five years, if available.

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PART V - OVERLAPPING DEBT

7. Overlapping debt: Indicate total long-term debt outstanding for each county, city or town, school district, water district, sewer district, or any other governmental unit for which the taxpayers of the applying governmental unit are liable.

If a Calendar Year End, as of 12/31/25
If a Fiscal Year End, as of 6/30/25

Governmental Unit	Outstanding Bonded	Applicant's Percent Of Outstanding Debt (Ex. 1.23% - Type 0.0123) (Ex. 100% - Type 1)	Applicant's Share Of Outstanding Debt
School District:			
		0.00%	$ 0
		0.00%	$ 0
Village Districts or Precincts:			
		0.00%	$ 0
		0.00%	$ 0
TOTALS	$ 0		$ 0

8. **Town - Capital Lease :**
Lease Purchase agreements or other financing agreements supported by general fund revenues:

Obligation	Original Amount	Maturity Date	Amount Currently Outstanding
			$0.00

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PART VI - DEBT LIMITS

7. Indicate type of debt limit this issue comes under:

8. Base valuation for debt limit:

9. Long-term debt limit and margin: List principal only, do not include interest.

If a Calendar Year End, as of 12/31/25
If a Fiscal Year End, as of 6/30/25

Type		Limit	-	Current Debt Outstanding	-	This Issue	-	Authorized But Unissued Debt	=	Margin
General	3%	$ 0								$ 0
Water	10%	$ 0								$ 0
Sewer	N/A	N/A								N/A
Other	N/A	N/A								N/A
Overlapping Debt (School & Village)	9.75%	$ 0				N/A		N/A		$ 0

10. Long-term Debt:

Total Bonds Outstanding:	$ 0
Total Bond This Issue:	$ 0
GROSS LONG-TERM DEBT:	$ 0
Less: Revenue Supported (Principal Only)	
Water	
Sewer Reimbursement	
Other Aid	
NET LONG-TERM DEBT:	$ 0

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PART VII - TAX INFORMATION

1. Valuation for the last five years:

Year	Local Assessed Valuation	State Equalized Valuation
2024		
2023		
2022		
2021		
2020		

2. Tax Information: Please indicate the amount of taxes uncollected by calendar each year end and the amount of uncollected and unredeemed taxes as of the date of this application:

Last 5 Years	Local Tax Rate	Net Property Tax Levy	Amount Uncollected at each Calendar Yr End	Amount Uncollected to date (Including Liens)
2024				
2023				
2022				
2021				
2020				

Effective date of last revaluation:

Anticipated date of next revaluation:

3. Please indicate any significant changes in the tax base over the past five years:

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PART VIII - ECONOMIC INFORMATION

4. List the ten largest taxpayers in ranking order:

	Name	Type of Business	Assessed Valuation
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
		Total Assessed Valuation:	$ 0

5. Please indicate any of the 10 largest taxpayers listed above that have been delinquent in paying property taxes more than 90 days after the due date during any one or more of the last three years:

Entity	Is the Entity Currently Delinquent? Yes	No
	○	●
	○	○

6. List the five largest employers that have over 10 employees:

	Name	Type of Business	Number of Employees
1			
2			
3			
4			
5			

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PART VIIII - ADDITIONAL INFORMATION

7. Building permits issued for the last five years:

Year	Numbered Issued	Total Value

The Town does not track the value of the projects.

8. Does your community have any mandates for projects (i.e. water & sewer) that are not yet authorized, but will involve incurring significant new debt if passed?

Yes/No

If Yes, please attach a brief description of the project, estimated costs, and the schedule.

9. Are there any other factors, including pending law suits, that have occurred since the date of your last annual report or financial statements that might significantly affect your revenues, expenditures or overall financial condition?

Yes/No

If Yes, please attach a detailed explanation to this section.

10. Has your municipality experienced any cybersecurity breaches? Yes/No

If so, was there a financial loss?

11. What efforts have been made to protect Security Systems?

12. Does your community have any environmental issues that could effect future operating revenues?

Yes/No

If Yes, please attach a detailed explanation to this section explaining what the environmental issues are and what efforts have been made to mitigate the risks.

13. Please provide a description of the community with regard to its size, location, economy, and any important or unique qualities it may have:

14. **Please enclose the last three years of financial annual audits.**

15. Do you have a Post Issuance Compliance Policy?

Yes/No

16. Do you have a Fund Balance Policy?

Yes/No